

INVITATION TO THE ANNUAL GENERAL MEETING

of the company

MeLion Capital SICAV, a.s.

**with its registered seat at náměstí 14. října 642/17, Smíchov, 150 00 Praha 5, ID No.: 09146156,
registered in the Commercial Register administered by the Municipal Court in Prague, file
number B 25302**

(hereinafter as the “Company”)

In accordance with the provisions of Section 402 et seq. of Act No. 90/2012 Coll., on Commercial Companies and Cooperatives (hereinafter referred to as the “Business Corporations Act” or the “BCA”), the Management Board of the Company hereby convenes

on 12th December 2024 at 10.00 a.m.

**the Annual General Meeting of the Company, which will be held at the Company's
registered seat
(náměstí 14. října 642/17, Prague 5 - Smíchov)**

I. Agenda

- 1) Opening of the meeting, including the election of the Annual General Meeting bodies
- 2) Approval of the Company's Financial Statements and Annual Report for 2023
- 3) Resolution on the settlement of the loss for 2023
- 4) Consideration of the resignation of CARDUUS Asset Management, investiční společnost, a.s. as a member of the Management Board.
- 5) Other
- 6) Conclusion

II. Proposals for resolutions on individual agenda items, the reasons for them and the comments of the Management Board

- 1) on item 1) – Opening of the Annual General Meeting, including the election of the Annual General Meeting bodies**

Statement of the Company's Management Board:

The Convener of the Annual General Meeting, after checking the quorum of the Annual General Meeting, will open the Annual General Meeting and arrange for the election of the Annual General Meeting bodies. In accordance with the provisions of Section 422 of the Business Corporations Act, the Annual General Meeting elects the Chairman, the Recording Secretary, the Verifier of the Minutes and the persons in charge of counting the votes. In order to ensure effective management of the Annual General Meeting, the persons present at the Annual General

Meeting who have previous experience in the performance of the relevant functions should be elected to the bodies of the Annual General Meeting.

2) on item 2) - Approval of the Company's Financial Statements and Annual Report for 2023

Proposed resolution:

The Annual General Meeting has considered and noted the Annual Report of the Company prepared for the period of calendar year 2023, which includes the Relationship Report, the Report of the Management Board on the business activities and the state of the Company's assets and the Auditor's Report, and has no comments to make thereon.

The Annual General Meeting approves the Company's Financial Statements for the financial year 2023.

Rationale:

The Financial Statements and the Annual Report, including the Relationship Report of the Management Board, are submitted to the Annual General Meeting as audited by the Company's auditor. In the opinion of the Management Board, the documents presented give a true and fair view of the accounting, financial and business condition of the Company and the Board of Directors proposes that the Annual General Meeting approve them.

3) on item 3) – Resolution on the settlement of the loss for 2023

Proposed resolution:

The Annual General Meeting approves the proposal of the Management Board of the Company to settle the Company's loss by transferring the entire loss of the Company for the financial year 2023, which is calendar year 2023, in the amount of CZK 5,375,140.93 to the unpaid losses account from previous periods.

Rationale:

The Annual General Meeting is presented with the proposal of the Management Board to cover the loss of the Company resulting from the financial statements prepared for the year 2023. In view of the current financial condition of the Company, the Board Member's proposal is that the loss should be transferred to the unpaid loss account from previous periods.

4) k bodu 4) - Consideration of the resignation of CARDUUS Asset Management, investiční společnost, a.s. as a member of the Management Board

Proposed resolution:

The Annual General Meeting takes into account the resignation of CARDUUS Asset Management, investiční společnost, a.s., ID No.: 09146156, with its registered seat at náměstí 14. října 642/17, Smíchov, 150 00 Praha 5, from the position of member of the Management Board and approves the date of termination of office as of 12th December 2024.

Rationale:

On 8 November 2024, CARDUUS Asset Management, investiční společnost, a.s. delivered to the Company a notice of resignation as a member of the Company's Management Board. Pursuant to Article 29.7 of the Company's Articles of Association, a member of the Management

Board may resign from their position and is obliged to notify the Company of their resignation. In such a case, their office shall terminate on the date on which the resignation was or should have been considered by the Annual General Meeting. The Annual General Meeting shall be obliged to consider the resignation of a member of the Board of Directors without undue delay, but at the latest at its next meeting after the resignation has been delivered to the Company. In view of the abovementioned date of delivery of the resignation of CARDUUS Asset Management, investiční společnost, a.s. from the position of the Company, this meeting of the Annual General Meeting is the earliest in time. Pursuant to the applicable Articles of Association, the office of CARDUUS Asset Management, investiční společnost, a.s. as a member of the Management Board shall terminate on the date on which the resignation is or should have been considered by the Annual General Meeting.

5) On item 5) - other

Statement of Management Board:

A slot to discuss issues or requests raised by shareholders at the Annual General Meeting.

III. Informations for shareholders

1) Record date for participation in the Annual General Meeting

According to Article 22.2 of the Company's current Articles of Association, the record date for participation in the Annual General Meeting is the seventh day preceding the proposed date of the Annual General Meeting.

The significance of the record date is that only persons who are shareholders of the Company on the record date are entitled to participate in the Company's Annual General Meeting.

2) Voting rights

The Company is a joint stock company with a variable share capital. There are no items on the agenda of the Annual General Meeting on which investors holding investment shares are also entitled to vote. The owners of founder shares are entitled to vote on all items on the agenda of this Annual General Meeting. Owners of investment shares are not entitled to vote at this meeting.

3) A description of how to attend and vote at the Annual General Meeting

According to the Company's Articles of Association in force, shareholders attend the Annual General Meeting in person or by proxy on the basis of a written power of attorney. A power of attorney for representation at a Annual General Meeting must be in writing and must indicate whether it is given for representation at one or more Annual General Meetings. **The signature of the shareholder on the power of attorney must be officially certified.**

Voting shall be by acclamation, i.e. a show of hands. The shareholders shall vote first on the proposal of the Management Board and, if this proposal is not approved, they shall vote on the other proposals on the item under discussion in the order in which they were submitted. Once the proposal put forward is approved, no further proposals on that item shall be voted on.

4) Voting by technical means

Pursuant to Article 25.4 of the Company's Articles of Association in force, shareholders may also vote at the Annual General Meeting by technical means (including by correspondence voting within the meaning of Section 398(4) of the Business Corporations Act in conjunction with Section 167(4) of the Business Corporations Act), subject to the conditions set by the Management Board.

For the purpose of voting at this Annual General Meeting by technical means, the Management Board shall determine the following conditions:

- at this Annual General Meeting, correspondence voting may be used as a form of voting using technical means,
- voting may be conducted in writing in the form of a paper (hereinafter referred to as the "ballot paper ") which shall contain at least:
 - for a shareholder - natural person: name and surname, date of birth, place of residence,
 - in the case of a legal entity shareholder: the shareholder's trade name or company name, ID No, registered office, identification data of the persons representing the shareholder (who sign the voting document), including their office,
 - the text which makes it clear that it is a vote at this Annual General Meeting of the Company,
 - an indication of the agenda item on which the shareholder is voting, indicating whether the shareholder is voting in favour of or against the proposal set out in this invitation or abstaining from voting (a shareholder may only vote on certain items on the agenda of the Annual General Meeting; if a particular agenda item does not indicate how the shareholder is voting, the shareholder shall be deemed to have abstained from voting on that agenda item)
 - the date on which the ballot paper was drawn up (this may also be indicated in the verification clause next to the shareholder's signature),
- if the shareholder is a legal entity, the voting document must be signed in accordance with the manner of acting (representation) resulting from the valid founding legal act,
- **The shareholder's signature on the ballot paper must be officially authenticated.** If more than one person signs the ballot paper in accordance with the preceding paragraph, the signatures of all such persons must be officially authenticated. Delivery of the ballot paper in electronic form, even if it bears a qualified electronic signature, shall not be deemed to satisfy this requirement,
- if the shareholder is a legal entity not registered in the Commercial Register of the Czech Republic (e.g. If the shareholder is a legal entity registered in the Commercial Register of the Czech Republic (e.g. a foreign legal entity), the ballot paper must be accompanied by an original or an officially certified copy of a document proving its existence, who is authorised to act for it (represent it) and the manner of acting (representing it); the same applies to legal entities registered in the Commercial Register of the Czech Republic if the information contained therein does not correspond to reality (e.g. as a result of a decision of the Annual General Meeting which has not yet been registered in the Commercial Register),
- the ballot paper must be delivered to the Company's registered office no later than on the last business day before the Annual General Meeting, i.e. no later than 5 p.m. on 11 December 2024. On the day of the Annual General Meeting, the ballot paper may only be delivered between 9.00 a.m. and 10.00 a.m. to the venue of the Annual General Meeting. Ballot papers delivered later or by other means will not be considered valid,
- delivery of a ballot paper in electronic form, including the use of authorised document conversion, shall not be deemed to be a valid delivery of a ballot paper.

5) Shareholder registration

The registration of shareholders in the attendance list will take place on the day of the Annual General Meeting at 9.30 a.m. at the venue of the Annual General Meeting.

In Prague on 8th November 2024



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Mgr. Pavel Bodlák, authorised representative
CARDUUS Asset Management, investiční společnost, a.s.,
Member of the Management Board of
MeLion Capital SICAV, a.s.