

STATEMENT OF ESSENTIAL INFORMATION

Purpose

In this statement, you will find key information about this investment product. This is not promotional material. Provision of this information is required by law to help you understand the nature, risks, costs, potential returns and losses associated with this product and compare it with other products.

Product

MeLion Capital Sicav, a.s., investment shares class Z1, ISIN: CZ0008047255 (hereinafter referred to as the “Fund”)

Product issuer:

AMISTA investiční společnost, a.s. (hereinafter referred to as the “Administrator”)

Contact details:

Website: www.amista.cz

E-mail: info@amista.cz

Phone number: +420 226 233 110

Supervisory authority:

Czech National Bank, with registered office at Na Příkopě 28, 115 03 Prague 1, www.cnb.cz

Issue date of this document: 1/9/2021

The product you are considering purchasing is complex and can be difficult to understand.

About the product

Type

The product is a fund of the Administrator, i.e. a fund of qualified investors in the form of a SICAV.

Objectives

The Fund’s investment objective is to keep achieving a stable absolute valorization of the funds invested by investors while significantly reducing volatility and declines. Fund will invest primarily in Participations and the provision of loans and credits. The sources of returns of the Fund’s investments will primarily be the valorization of investments in Participations, dividends, and interests. The Fund will simultaneously repurchase and sell secured outstanding debts through companies in which the Fund has a Participation. The Fund’s strategy therefore includes risk diversification through investments in various unrelated assets, investment securities (shares and bonds), and securities issued by investment funds, both tradable and non-tradable on regulated public markets.

Product is suitable for

The Fund should be offered to or the Fund’s participation securities should be acquired by only qualified investors. The Fund is suitable for investors who are ready to hold their investment for the duration of the investment horizon and at the same time are willing to take the risks stated below in order to maximize the value of their investment.

Duration of the Fund

The Fund was created for an indefinite duration. Therefore, there is no maturity date for the investment.

The fund may be dissolved for reasons stipulated by law. The Fund may be dissolved by other than legal reasons, i.e. at the discretion of the Administrator, which may result in the investor not holding the investment in the Fund for the recommended period. **There is no guarantee that the investor can remain in the fund.**

What risks do I take and what return could I achieve?

Synthetic risk indicator (SRI)

1	2	3	4	5	6	7
---	---	---	---	---	---	---

← lower risk

higher risk →

This product was classified as 7 out of 7, which is the highest risk class. The recommended holding period (investment horizon) is 3 or more years.

Synthetic risk indicator (SRI) is an indicator of the level of risk of this product compared to other products. It shows how likely it is that the product will lose money due to market movements or because we will not be able to pay you (e.g. due to negative market developments, underachievement of certain technology companies, changes in technological development, etc.). The risk indicator assumes that you will hold the product for 3 or more years (if there is no exact maturity date). The actual risk can vary greatly if you sell prematurely and it is possible you will get back less. In case of redemption of the investment before the end of the recommended holding period, the Administrator does not charge an exit deduction.

Beware of **liquidity risk**. The Fund is obliged to repurchase your investment shares within 3, 6 or 12 months (depending on the amount of your investment shares) from the next determination of their current value after the reception of your redemption request.

Beware of **currency risk**. The Fund may invest in investment assets located in Europe. Therefore, its profitability also depends, among other things, on the exchange rate between the currency of the country where the investment is located and the Czech crowns in which the product is denominated.

At present, **sustainability risks** are not taken into account as a separate risk category, as they are not relevant with regard to the composition of the investment fund's portfolio and investment strategy, or they are already included in other risk categories. However, where relevant, sustainability risks may be assessed by the Manager and the results of the assessment may be taken into account, with regard to the nature of the underlying assets, when making investment decisions.

Other risks not taken into account in the SRI (for more detailed description of risks see the Fund's investment annex, chapter 2)

Other risks not taken into account in the SRI are primarily:

Operation risk caused by possible failure of internal processes, human factors or due to external events.

Risk associated with the type of assets targeted by the Fund's investment strategy (see "Objectives"), which are mainly market risk, interest rate risk, concentration risk, foreign currency investment denomination risk, and currency risk.

Maximum possible loss of invested capital and other warnings

The investor might lose all invested capital.

Investments – Performance scenarios

Value of the investment for the stated holding period is **EUR 10 000**, estimated average annual valorization in %.

Years:	EUR 10,000	1	2	3 (recommended)
Scenarios		Absolute amount	Absolute amount	Absolute amount
Stress scenario:	What you could get back after paying the costs	4,930 EUR	4,929 EUR	4,650 EUR
	Average yield each year	-50,70%	-21,01%	-14,20%
Adverse scenario:	What you could get back after paying the costs	7,698 EUR	8,091 EUR	7,905 EUR
	Average yield each year	-23,02%	-6,82%	-4,59%
Moderate scenario:	What you could get back after paying the costs	10,292 EUR	11,439 EUR	11,625 EUR
	Average yield each year	2,92%	4,58%	3,06%
Favorable scenario:	What you could get back after paying the costs	11,849 EUR	13,299 EUR	13,950 EUR
	Average yield each year	18,49%	9,97%	6,88%

- A) The table shows the sum of money and the percentage you could get back in the following years under different scenarios, provided you invest **EUR 10,000**.
- B) The above scenarios demonstrate how your investment could work. You can compare them with scenarios of other products.
- C) The above scenarios are estimates of future performance based on past evidence of how the value of this investment varies. They are not precise indicators.
- D) The stress scenario shows what you could get back during an emergency in the market. It does not take into account a situation in which we are not able to pay you.
- E) This product can be cashed within 3 months from the last day of the Valuation Period in which the application for repurchase of investment shares in the amount of up to CZK 5 million was submitted; within 6 months from the last day of the Valuation Period in which the application for repurchase of investment shares in the amount of up to CZK 20 million was submitted; within 12 months from the last day of the Valuation Period in which the application for repurchase of investment shares in the amount of more than CZK 20 million was submitted.
- F) The information provided includes all costs of the product, but may not include all costs you pay to your consultant or distributor. The data does not take into account your personal tax situation, which can directly affect your returns.

What happens when the Administrator is unable to make a payment?

None of the losses related to the investment are covered by any compensation or guarantee system. The investor may experience a loss due to the Administrator's default.

What costs come with the investment?

Costs over time (EUR 10,000)

Irregular investment / years	1	2	3 (recommended)
Investment value (valorization acc. to the moderate scenario)	10,292 EUR	11,439 EUR	11,625 EUR
Total costs (CZK)	1,668 EUR	1,048 EUR	1,262 EUR
Impact on yield p.a.	17,42%	3,59%	2,47%

These amounts are the cumulative costs of the product itself in three holding periods. It is assumed you are investing **EUR 10,000**. These figures are estimates and may change in the future.

The person who sells this product or provides consulting may charge other fees. If so, this person will give you information on these costs and explain the impact they will have on your investment over time.

Cost structure (the table shows the impact that various types of costs have each year on the investment return that you could receive at the end of the recommended holding period – here it is 3 or more years – and the meaning of different cost categories)

The table shows the impact on yield p.a.

One-off costs	Entry costs	1,51%	Impact of costs you pay when you invest
	Exit costs	0,00%	Impact of costs upon the investment termination (no maturity date, IH 5 or more years)
Interim costs	Portfolio transaction costs	0,00%	Impact of costs of purchases / sales of underlying assets
	Other interim costs	0,95%	Impact of Fund administration costs
Auxiliary costs	Performance costs	0,00%	Impact of the performance fee (We collect it when the Fund exceeds the performance benchmark)
	Remuneration for capital valorization	0,00%	Impact of remuneration for capital valorization (We charge it when the investment performance was better than 0%)

Consultants, distributors and any other persons who advise on or sell the product will provide detailed information on distribution costs not included above to help you understand the cumulative effect of the total cost of return on investment.

How long should I hold the investment? Can I cash out prematurely?

The investment horizon is 3 or more years, depending on the nature of the assets in which the Fund invests.

Possibilities and conditions of withdrawing an investment before its maturity date

The investor is entitled to sell the investment even before the end of the recommended holding period.

In case of redemption of the investment before the end of the recommended holding period, the Administrator does not charge an exit deduction (see the previous section of this document).

How do I file a complaint?

Complaints and claims regarding the product can be submitted in writing (by mail or e-mail), by phone, or in person:

In person/mail: AMISTA investiční společnost, a.s., with registered office at Pobřežní 620/3, 186 00 Prague 8

Phone: +420 226 233 110

E-mail: info@amista.cz

Website: www.amista.cz

Other relevant information

Upon request, the Administrator will provide you with the Fund's statute and the latest published annual report of the Fund in electronic or printed form.